

Investor Report at 30 June 2022

RNS Number : 1498U
GCP Infrastructure Investments Ltd
29 July 2022

GCP Infrastructure Investments Limited
("GCP Infra" or the "Company")
LEI 213800W64MNATSIV5Z47

Investor Report at 30 June 2022

29 July 2022

GCP Infra, the only UK listed fund focused primarily on investments in UK infrastructure debt is pleased to announce the publication of its investor report, which is available at www.graviscapital.com.

The net asset value at 30 June 2022 was, as previously announced, 114.31 pence per ordinary share.

At 30 June 2022:

- The Company was exposed to a diversified and partially inflation protected portfolio of 47 investments with an unaudited valuation of £1.1 billion;
- The portfolio had a weight-adjusted average annualised yield of 7.9%, principal outstanding of £1.0 billion and an average life of 10 years.

In the period, the Company made three investments totalling £40.2 million. A net repayment of c. £43m resulted from the refinance of a portion of the Company's investments in the supported social housing sector, reducing the Company's exposure to this sector from 14% to 11%. Investments of £4.1m were made to finance the acquisition of a parcel of land and to fund capital expenditure related to anaerobic digestion projects in the Company's portfolio.

For further information, please contact:

Gravis Capital Management Limited +44 (0)20 3405 8500
Phil Kent

Stifel Nicolaus Europe Limited +44 (0)20 7710 7600
Mark Bloomfield
Alex Miller

Buchanan/Quill +44 (0)20 7466 5000
Helen Tarbet
Sarah Gibbons-Cook
Henry Wilson

Notes to the Editor

About GCP Infra

GCP Infra is a closed-ended investment company and FTSE-250 constituent whose shares are traded on the main market of the London Stock Exchange. Its objective is to provide shareholders with regular, sustained, long-term distributions and to preserve capital over the long term by generating exposure to UK infrastructure debt and related and/or similar assets.

The Company primarily targets investments in infrastructure projects with long term, public sector-backed, availability-based revenues. Where possible, investments are structured to benefit from partial inflation protection. GCP Infra is advised by Gravis Capital Management Limited.

GCP Infra has been awarded with the London Stock Exchange's Green Economy Mark in recognition of its contribution to positive environmental outcomes.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lse.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCPPUWMUPPGQR