

Termination of Discussions with RMII

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GCP Infrastructure Investments Ltd
06 September 2023

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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION

6 September 2023

GCP Infrastructure Investments Limited
("GCP Infra" or the "Company")

LEI: 213800W64MNNATSIV5Z47

Termination of Discussions with RMII

In the Company's announcement on 11 August 2023, the Board of GCP Infra announced that it was in discussions with the Board of RM Infrastructure Income plc ("RMII") regarding a potential combination (the "RM Scheme").

The Board of GCP Infra has been unable to agree on structure and terms with RMII in respect of the RM Scheme that are acceptable to both parties. GCP Infra has therefore notified RMII of the termination of discussions relating to the RM Scheme.

As per its announcement on 11 August, GCP Infra remains in discussions with the board of GCP Asset Backed Income Fund Limited ("GABI") in respect of a proposed combination of GCP Infra with GABI (the "GABI Scheme"). Heads of Terms have been agreed and a shareholder feedback exercise is being conducted. A circular to shareholders of the Company, providing further details of the Proposals and convening a general meeting to approve the Investment Policy Change, alongside a prospectus, is expected to be published in due course.

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For the purposes of UK MAR, the person responsible for making this announcement is Satty Grewal-Carter, Manager at Apex Financial Services (Alternative Funds) Limited.

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