

Publication of Prospectus

RNS Number : 5920S
GCP Infrastructure Investments Ltd
23 November 2011

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, TO U.S. PERSONS OR INTO OR IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN

This announcement does not constitute an offer to sell, or the solicitation of an offer to subscribe for or to buy, shares in any jurisdiction.

This announcement is neither an advertisement, a prospectus nor a financial promotion. Any investment in any shares referred to in this announcement may be made only on the basis of information in the prospectus (the "Prospectus") published today by GCP Infrastructure Investments Limited in connection with the proposed admission of its to be issued C shares of £0.01 each to the standard listing segment of the Official List of the UK Listing Authority and to trading on the Main Market for listed securities of the London Stock Exchange.

GCP Infrastructure Investments Limited (the "Company")

Publication of Prospectus

23 November 2011

The Board of Directors of the Company is pleased to announce that the Prospectus relating to the Company's proposed issue of C Shares of £0.01 each ("C Shares") by way of a placing and offer for subscription with a target size of £60m and an issue price of £1.00 per C Share (the "Issue") has been published.

Words and expressions that are defined in the Prospectus shall have the same meanings where they are used in this announcement, except where the context requires otherwise.

The expected timetable for the Issue is as follows:

Placing and Offer for Subscription open	22 November 2011
Latest time and date for receipt of Application Forms under the Offer for Subscription	11.00 a.m. on 12 December 2011
Latest time and date for receipt of Switching Application Forms	4.30 p.m. on 13 December 2011
Latest time and date for receipt of Placing commitments	4.30 p.m. on 13 December 2011
Announcement of the results of the Issue	14 December 2011
Admission to the Official List and commencement of dealings on the London Stock Exchange	8.00 a.m. on 19 December 2011
CREST accounts credited	by 19 December 2011
Despatch of definitive share certificates (where applicable)	week commencing 26 December 2011

Copies of the Prospectus will shortly be available for inspection at the registered office of the Company, which is situated at 12 Castle Street, St Helier, Jersey, JE2 3RT, Channel Islands. The Prospectus will also be available shortly for viewing on the Company's website www.gcruk.com/funds/gcp-infrastructure-investments-limited

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do.

END

Contact details:

Gravis Capital Partners LLP

Stephen Ellis +44 (0)20 7518 1495
Rollo Wright +44 (0)20 7518 1493

Oriel Securities

Emma Griffin +44 (0)20 7710 7600
Joe Winkley
Gareth Price
Neil Winward

MHP Communications

Martin Forrest +44 (0)20 3128 8590

This announcement is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States of America and the District of Columbia) (the "United States"), Australia, Canada or Japan. This announcement does not constitute, or form part of, an offer to sell, or a solicitation of an offer to purchase, any securities in the United States, Australia, Canada or Japan. The securities of the Company have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The securities referred to herein have not been registered under the applicable securities laws of Australia, Canada or Japan and, subject to certain exceptions, may not be offered or sold within Australia, Canada or Japan or to any national, resident or citizen of Australia, Canada or Japan.

This information is provided by RNS
The company news service from the London Stock Exchange

END

MSCDKBDPFBDDKDB