

Timetable Update

RNS Number : 5186T
GCP Infrastructure Investments Ltd
07 December 2011

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This announcement is neither an advertisement, a prospectus nor a financial promotion. Any investment in any shares referred to in this announcement may be made only on the basis of information in the prospectus (the "Prospectus") published on 22 November 2011 by GCP Infrastructure Investments Limited in connection with the proposed admission of its to be issued C shares of £0.01 each to the standard listing segment of the Official List of the UK Listing Authority and to trading on the Main Market for listed securities of the London Stock Exchange.

GCP Infrastructure Investments Limited (the "Company")

Timetable Update

7 December 2011

Further to the announcement made by the Company on 23 November 2011, announcing the publication of the Prospectus relating to the Company's proposed issue of C Shares of £0.01 each ("C Shares") by way of a placing and offer for subscription with a target size of £60m and an issue price of £1.00 per C Share (the "Issue"), the updated timetable for the Issue is as follows:

Latest time and date for receipt of Application Forms under the Offer for Subscription	11.00 a.m. on 15 December 2011
Latest time and date for receipt of Switching Application Forms	4.30 p.m. on 16 December 2011
Latest time and date for receipt of Placing commitments	4.30 p.m. on 16 December 2011
Announcement of the results of the Issue	19 December 2011
Admission to the Official List and commencement of dealings on the London Stock Exchange	8.00 a.m. on 22 December 2011
CREST accounts credited	by 22 December 2011
Despatch of definitive share certificates (where applicable)	week commencing 26 December 2011

Words and expressions that are defined in the Prospectus shall have the same meanings where they are used in this announcement, except where the context requires otherwise.

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