

Replacement Net Asset Value

RNS Number : 1978U
GCP Infrastructure Investments Ltd
19 December 2011

GCP Infrastructure Investments Limited (the "Company")

This replaces the Net Asset Value announcement which was released on 5 December 2011 under RNS no: 3369T. The previous NAV of 101.33 pence included the 3 pence per share dividend that was declared on 16 November 2011 and will be paid on 23 December 2011. The shares went ex-dividend on 23 November 2011

Headline: Net Asset Valuation

Net Asset Value of the Company's Ordinary Shares

As at close of business on 30 November 2011, the unaudited net asset value per Ordinary Share of the Company was 98.33 pence.

The unaudited net asset value per Ordinary Share of the Company is based on the latest unaudited net asset value per Income Share of GCP Infrastructure Fund Limited (the "Master Fund") of 102.19 pence but taking into account the cash and other assets held by the Company, accrued liabilities and expenses and leverage (if any) of the Company.

19 December 2011

Contact details:

Gravis Capital Partners LLP

Stephen Ellis +44 (0)20 7518 1495
Rollo Wright +44 (0)20 7518 1493

Capita Financial Administrators (Jersey)

Ltd
Clare McIntosh +44 (0) 1534 847060
Richard Anthony

About GCP Infrastructure Investments Limited

The Company is a closed-ended investment company that seeks to generate returns from subordinated PFI debt and related and/or similar assets (the "Target Assets"). The Company achieves this by investing substantially all of its capital in the Master Fund, an open-ended investment company that holds the Target Assets. The Company is the majority shareholder of the Master Fund.

End of Announcement

This information is provided by RNS
The company news service from the London Stock Exchange

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