

Issue of Equity

RNS Number : 3276F
GCP Infrastructure Investments Ltd
14 June 2012

GCP Infrastructure Investments Limited

(the "Company")

Issue of Ordinary Shares

Further to the announcement on 8 June 2012 that the Company was considering raising further equity, the Company announces that it has issued for cash 10,955,928 new Ordinary Shares of 1 pence each in the Company ("New Shares") (the "Issue"). The issue price per New Share (before expenses) is 102.75 pence. The New Shares rank pari passu with the existing Ordinary Shares.

In accordance with the Company's investment strategy, the net proceeds of the Issue will be invested in the Ordinary Redeemable Income Shares of GCP Infrastructure Fund Limited (the "Master Fund").

An application has been made for the New Shares to be admitted to the Official List and to trading on the London Stock Exchange. It is expected that dealings in the New Shares will commence at 8.00 a.m. 18 June 2012.

Effective from 18 June 2012 the Company's share capital will consist of 120,515,223 Ordinary Shares, each Ordinary Share conferring upon the holder one vote. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the Company under the FSA's Disclosure and Transparency Rules.

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