

Additional Listing

RNS Number : 2908U
GCP Infrastructure Investments Ltd
24 December 2012

GCP Infrastructure Investments Limited ("the Company")

Additional Listing

Application has been made for 213,338 Ordinary Shares of £0.01 each fully paid in the Company ("New Shares") to be admitted to the Official List of the UKLA and to trading on the London Stock Exchange. It is expected that these New Shares will be admitted on 28 December 2012.

The application is being made pursuant to the scrip dividend alternative in lieu of cash for the final dividend for the period from 1 April 2012 to 30 September 2012. Elections for a scrip dividend were received in respect of 4.67% of the Ordinary Shares in issue as at the record date of 30 November 2012. When issued, these New Shares will rank pari passu with the existing Ordinary Shares.

In conformity with the Financial Services Authority's (the "FSA") Disclosure and Transparency Rules, the Company would like to notify the market of the following:

Following the allotment of 213,338 New Shares referred to above, the Company's issued share capital consists of 132,808,220 Ordinary Shares of £0.01 each and 132,300,000 C Shares of £0.01 each. With effect from 28 December 2012, the total issued share capital with voting rights is 265,108,220.

The above figure 265,108,220 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company, under the FSA's Disclosure and Transparency Rules.

A copy of the Scrip Dividend Circular has been submitted to the National Storage Mechanism and is available for inspections at: www.hemscott.com/nsm.do and can be obtained from the Company Secretary.

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