

Result of Master Fund Court Meeting and EGM

RNS Number : 3050Y
GCP Infrastructure Investments Ltd
22 January 2014

GCP Infrastructure Investments Limited

(the "Company")

Result of Master Fund Court Meeting and Extraordinary General Meeting ("EGM")

22 January 2014

The Board of Directors of GCP Infrastructure Fund Limited (the "**Master Fund**") has announced that the Court Meeting convened by an order of the Royal Court of Jersey dated 19 December 2013 to approve a scheme of arrangement whereby the Company will acquire the shares that it does not already own in the Master Fund, (the "**Scheme**") was held today at 12.00pm at the registered office of the Company at 12 Castle Street, St Helier, Jersey, JE2 3RT (the "**Registered Office**") and that the Scheme was approved by the shareholders of the Master Fund.

In addition, in connection with the Scheme, an EGM of the Master Fund was also held today at 12.15pm. at the Registered Office and all resolutions proposed at the EGM were passed.

The number of shares to be issued by the Company pursuant to the Scheme will be based on the Net Asset Value of the Master Fund and the Company as at 31 January 2014.

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About GCP Infrastructure Investments Limited

The Company is a closed-ended investment company that seeks to generate returns from subordinated PFI debt and related and/or similar assets (the "Target Assets"). The Company achieves this by investing substantially all of its capital in the Master Fund, an open-ended investment company that holds the Target Assets. The Company is the majority shareholder of the Master Fund.

This information is provided by RNS
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