

Publication of Prospectus

RNS Number : 1756Z
GCP Infrastructure Investments Ltd
03 February 2014

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This announcement is neither an advertisement, a prospectus nor a financial promotion. Any investment in any shares referred to in this announcement may be made only on the basis of information in the prospectus (the "Prospectus") published today by GCP Infrastructure Investments Limited in connection, inter alia, with the proposed admission of its to be issued ordinary Shares of £0.01 each to the Premium Listing segment of the Official List of the UK Listing Authority and to trading on the Main Market for listed securities of the London Stock Exchange.

GCP Infrastructure Investments Limited (the "Company")

Publication of Prospectus

3 February 2014

Further to the announcement made on 20 December 2013 of a recommended acquisition of shares not already owned in its subsidiary, GCP Infrastructure Fund Limited, the Board of Directors of the Company is pleased to announce that a Prospectus relating, inter alia, to the issue of up to 75,000,000 ordinary shares of £0.01 each in the capital of the Company ("Ordinary Shares") pursuant to the Scheme has been published.

Words and expressions that are defined in the Prospectus shall have the same meanings where they are used in this announcement, except where the context requires otherwise.

The Prospectus solely relates to Ordinary Shares to be issued pursuant to the Scheme and to Ordinary Shares issued pursuant to previous tap issues. A further prospectus will be published on or around 12 February 2014 in respect of the proposed fundraising announced on 20 January 2014.

The expected timetable for the Scheme is as follows:

Scheme Record Time	6.00 p.m. (Jersey time) on 5 February 2014
Jersey Court Hearing to sanction the Scheme	6 February 2014
Effective Date of the Scheme	7 February 2014
Admission of the Ordinary Shares issued directly to Minority Subsidiary Shareholders to the Official List, CREST accounts credited in respect of such Ordinary Shares and commencement of dealings in such Ordinary Shares on the London Stock Exchange	8.00 a.m. on 10 February 2014
Admission of the Ordinary Shares issued to GCP Infrastructure OEIC Limited to the Official List, CREST accounts credited in respect of such Ordinary Shares and commencement of dealings in such Ordinary Shares on the London Stock Exchange	8.00 a.m. on 11 February 2014
Dispatch of definitive share certificates (where applicable)	week commencing 10 February 2014

The dates and times specified above are subject to change. If the scheduled date of the Court Hearing to sanction the Scheme is changed, the Company will give notice by the publication of a notice through a Regulatory Information Service.

Copies of the Prospectus will shortly be available for inspection at the registered office of the Company, which is situated at 12 Castle Street, St Helier, Jersey, JE2 3RT, Channel Islands. The Prospectus will also be available shortly for viewing on the Company's website www.gcpuk.com/gcp-infrastructure-investments-ltd.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at http://www.ms-pdf.londonstockexchange.com/ms/1756Z_-2014-2-3.pdf.

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Forward-looking Statements

This announcement contains "forward-looking" statements. These forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the Company's control and all of which are based on the Directors' and / or the Investment Adviser's current beliefs and expectations about future events. Forward-looking statements are sometimes identified by the use of forward-looking terminology such as "believes", "expects", "may", "will", "could", "should", "shall", "risk", "intends", "estimates", "aims", "plans", "predicts", "projects", "anticipates", "continues", "assumes", "positioned" or "anticipates" or the negative thereof, other variations thereon or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. Forward-looking statements may and often do differ materially from actual results. They appear in a number of places throughout this announcement and include statements regarding the intentions, beliefs or current expectations of the Directors, the Company or the Investment Adviser with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Company's business concerning, amongst other things, the results of operations, financial condition, liquidity, prospects, growth and strategies of the Company and the industry in which it operates.

These forward-looking statements and other statements contained in this announcement regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially as a result of risks and uncertainties facing the Company. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed or implied in such forward-looking statements. The forward-looking statements contained in this announcement speak only as of the date of this announcement. The Company disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained in this announcement to reflect any change in its expectations or any change in events, conditions or circumstances on which such statements are based unless required to do so by applicable law, the Prospectus Rules, the Listing Rules or the Disclosure and Transparency Rules of the Financial Conduct Authority.

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