

# Result of Placing

RNS Number : 8086R  
GCP Infrastructure Investments Ltd  
16 September 2014

GCP Infrastructure Investments Limited

(the "Company")

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## Result of Placing

### 16 September 2014

On 8 September 2014 the Company announced its intention to raise up to £20 million of additional capital by way of a placing of new ordinary shares of £0.01 each of the Company ("Ordinary Shares") under the Placing Programme in accordance with the Prospectus published on 12 February 2014 (the "Placing").

The Board is pleased to announce today that the Placing was significantly oversubscribed. Accordingly the Company has raised £20 million of gross proceeds through the Placing, subject to admission occurring, of 17,857,143 new Ordinary Shares. The placing price per new Ordinary Share was 112 pence.

Application has been made for the new Ordinary Shares to be admitted to the premium segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities ("Admission"). It is expected that Admission will become effective and dealings in the new Ordinary Shares will commence on 19 September 2014.

Following Admission, the Company's issued share capital will consist of 450,420,663 Ordinary Shares of £0.01 each. With effect from 19 September 2014, the total number of issued shares with voting rights will be 450,420,663.

The above figure of 450,420,663 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or of a change to their interest in, GCP Infrastructure Investments Limited under the FCA's Disclosure and Transparency Rules.

### Contact details:

|                             |                     |
|-----------------------------|---------------------|
| Gravis Capital Partners LLP |                     |
| Stephen Ellis               | +44 (0)20 7518 1495 |
| Rollo Wright                | +44 (0)20 7518 1493 |

|                    |                     |
|--------------------|---------------------|
| Oriel Securities   |                     |
| Neil Winward       | +44 (0)20 7710 7600 |
| Mark Bloomfield    |                     |
| Tunga Chigovanyika |                     |

### Cenkos Securities

|              |                     |
|--------------|---------------------|
| Tom Scrivens | +44 (0)20 7397 1915 |
|--------------|---------------------|

|                |                     |
|----------------|---------------------|
| Buchanan       | +44 (0)20 7466 5000 |
| Charles Ryland |                     |
| Sophie McNulty |                     |

### About GCP Infrastructure Investments Limited

The Company is a closed-ended London Stock Exchange-listed investment company that seeks to generate returns from senior and subordinated infrastructure debt and related and/or similar assets. The Company is advised by Gravis Capital Partners LLP.

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End of Announcement

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