

Publication of Prospectus

RNS Number : 8698I
GCP Infrastructure Investments Ltd
30 March 2015

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GCP Infrastructure Investments Limited

(the "Company")

Publication of Prospectus

30 March 2015

Further to the resolution passed at the Annual General Meeting held on 12 February 2015, the Company is pleased to announce the publication of a prospectus relating to the creation of a placing programme to issue up to 150,000,000 ordinary shares of £0.01 each in the capital of the Company (the "Placing Programme").

Copies of the Prospectus will shortly be available for inspection at the registered office of the Company, which is situated at 12 Castle Street, St Helier, Jersey, JE2 3RT, Channel Islands.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at http://www.rns-pdf.londonstockexchange.com/rns/8698I_-2015-3-30.pdf and on the Company's website at www.gcpuk.com/gcp-infrastructure-investments-ltd.

Capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus unless otherwise defined herein.

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About GCP Infrastructure Investments Limited

The Company is a closed-ended London Stock Exchange-listed investment company that seeks to generate returns from senior and subordinated infrastructure debt and related and/or similar assets. The Company is advised by Gravis Capital Partners LLP.

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