

Results of Placing and Additional Listing

RNS Number : 12331
GCP Infrastructure Investments Ltd
07 December 2015

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GCP Infrastructure Investments Limited
(the "Company")

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On 30 November 2015 the Company announced its intention to raise £20 million of additional capital by way of a placing of new Ordinary Shares under the Placing Programme (the "Placing"), to allow the Company to repay part of the existing Revolving Credit Facility as well as enabling it to take advantage of a number of immediate and attractive investment opportunities in accordance with the Company's investment objective and policy.

The Board is pleased to announce today that the Placing was significantly oversubscribed. Accordingly, the Company has raised £20 million of gross proceeds through the Placing of 16,949,153 new Ordinary Shares, subject to Admission. The Placing price per new Ordinary Share was 118.0 pence.

Applications have been made in respect of the 16,949,153 new Ordinary Shares issued pursuant to the Placing to be admitted to the premium segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities ("Admission"). It is expected that Admission will become effective and dealings in the new Ordinary Shares will commence on 10 December 2015. When issued, the new Ordinary Shares will rank pari passu with the existing Ordinary Shares.

Following Admission, the Company's issued share capital will consist of 594,003,349 Ordinary Shares each with voting rights. Accordingly, the total number of voting rights in the Company will be 594,003,349.

The above figure of 594,003,349 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or of a change to their interest in the Company under the FCA's Disclosure and Transparency Rules.

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About GCP Infrastructure Investments Limited

The Company is a closed-ended London Stock Exchange-listed investment company that seeks to generate returns from senior and subordinated infrastructure debt and related and/or similar assets. The Company is advised by Gravis Capital Partners LLP.

Important Information

Members of the public are not eligible to take part in the Placing. This announcement and the terms and conditions referred to herein are directed in the United Kingdom only at persons selected by Stifel Nicolaus Europe Limited or Cenkos Securities plc who are "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "FPO") or "high net worth companies, unincorporated associations etc" falling within Article 49(2) of the FPO, or persons to whom it may otherwise be lawfully communicated (all such persons together being referred to as "Relevant Persons"). This announcement and the terms and conditions referred to herein must not be acted on or relied on in the United Kingdom by persons who are not Relevant Persons. Any investment or investment activity to which this announcement relates is available only to, and will be engaged in only with, persons in the United Kingdom who are Relevant Persons.

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