

Publication of a Prospectus

RNS Number : 5527V
GCP Infrastructure Investments Ltd
18 April 2016

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GCP Infrastructure Investments Limited

(the "Company")

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Further to the resolution passed at the Extraordinary General Meeting held on 14 April 2016, the Company is pleased to announce the publication of a prospectus relating to the creation of a placing programme to issue up to 175,000,000 ordinary shares of £0.01 each in the capital of the Company (the "Prospectus").

Copies of the Prospectus will shortly be available for inspection at the Registered Office of the Company, which is situated at 12 Castle Street, St Helier, Jersey, JE2 3RT, Channel Islands.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM and on the Company's website at www.gcpuk.com/gcp-infrastructure-investments-ltd

Capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus unless otherwise defined herein.

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