

Publication of a Prospectus

RNS Number : 7981A
GCP Infrastructure Investments Ltd
28 March 2017

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GCP Infrastructure Investments Limited
("GCP Infrastructure" or the "Company")

Publication of prospectus

GCP Infrastructure, the only UK listed fund focused primarily on investments in UK infrastructure debt, is pleased to announce that further to the resolution passed at the Extraordinary General Meeting held on 10 February 2017, the Company has today published a prospectus relating to the creation of a placing programme to issue up to 215,000,000 ordinary shares of £0.01 each in the capital of the Company (the "Prospectus").

Copies of the Prospectus will shortly be available for inspection at the Registered Office of the Company, which is situated at 12 Castle Street, St Helier, Jersey, JE2 3RT, Channel Islands.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM and on the Company's website at www.gcpuk.com/gcp-infrastructure-investments-ltd

Capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus unless otherwise defined herein.

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End of Announcement

Notes to the Editor

About GCP Infrastructure Investments Limited

The Company is a closed-ended London Stock Exchange-listed investment company that seeks to generate returns from senior and subordinated infrastructure debt and related and/or similar assets. The Company is advised by Gravis Capital Partners LLP.

This information is provided by RNS
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