

Placing under Placing Programme

RNS Number : 0398L
GCP Infrastructure Investments Ltd
14 July 2017

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GCP Infrastructure Investments Limited

("GCP Infrastructure" or "the Company")

LEI: 213800W64MNATSIV5Z47

Placing under Placing Programme

On 10 July 2017 GCP Infrastructure, the only UK listed fund focused primarily on investments in UK infrastructure debt, announced details of a placing targeting gross proceeds of c.£50 million under its Placing Programme, at a Placing Price of 124.0 pence per new Ordinary Share.

The Board is pleased to announce today that the Placing has been significantly oversubscribed. Accordingly, and in light of the investment opportunities available to the Company in the near term and demand from investors for its shares, the Board has exercised its discretion to increase the size of the Placing to £70 million through the issue of 56,451,613 new Ordinary Shares, subject to Admission.

Applications will be made in respect of the 56,451,613 new Ordinary Shares issued pursuant to the Placing to be admitted to the premium segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities ("Admission"). It is expected that Admission will become effective and dealings in the new Ordinary Shares will commence on 18 July 2017. When issued, the new Ordinary Shares will rank pari passu with the existing Ordinary Shares.

Following Admission, the Company's issued share capital will consist of 790,676,278 Ordinary Shares of £0.01 each. With effect from 18 July 2017, the total number of issued shares with voting rights will be 790,676,278.

The above figure of 790,676,278 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

This announcement contains inside information.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus dated 28 March 2017.

Contact details:

Gravis Capital Management Ltd +44 (0)20 3405 8500

Stephen Ellis

Rollo Wright

Dion Di Miceli

Stifel Nicolaus Europe Limited

Neil Winward +44 (0)20 7710 7600

Mark Bloomfield

Tunga Chigovanyika

Buchanan

Charles Ryland

+44 (0)20 7466 5000

Victoria Hayns

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Notes to Editors

The Company

The Company is a closed-ended London Stock Exchange-listed investment company that seeks to generate returns from senior and subordinated infrastructure debt and related and/or similar assets. The Company is advised by Gravis Capital Management Ltd.

This information is provided by RNS
The company news service from the London Stock Exchange

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