

The Directors
GCP Student Living plc
Beaufort House
51 New North Road
Exeter
EX4 4EP
United Kingdom

16 July 2021

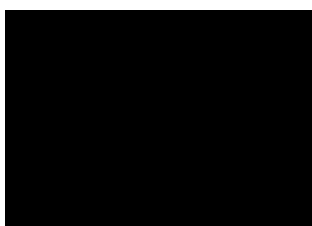
Dear Sirs / Madams,

Recommended cash acquisition of GCP Student Living plc (the “Company”) by Gemini Jersey JV L.P. (“Bidco”), a newly formed vehicle owned, directly or indirectly, by joint offerors Scape Living plc and iQSA Holdco Limited

We write to you regarding the announcement to be published by the Company and Bidco on or around 16 July 2021 pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the “**2.7 Announcement**”), in connection with the proposed acquisition of the Company by Bidco.

Jefferies International Limited (“**Jefferies**”) hereby confirms that it has given and not withdrawn its consent to the issue of the 2.7 Announcement with the inclusion of its name and references thereto, in the form and context in which they appear.

Yours faithfully



For and on behalf of

Jefferies International Limited